

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1A	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1B	Yes	
Copies of bank statements [1]			
Cash disbursements journals [1]			
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Post-petition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt [1]			
Copies of tax returns filed during reporting period [1]			
Summary of Unpaid Post-petition Debts	MOR-4	Yes	
Listing of Aged Accounts Payable [1]			
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Taxes Reconciliation and Aging	MOR-5	Yes	
Payments to Insiders and Professionals and Insurance Standing	MOR-6	Yes	
Debtor Questionnaire	MOR-7	Yes	

[1] Available upon request of the United States Trustee.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

/s/ Steven Fay

Signature of Authorized Individual*

July 31, 2020

Date

Steven Fay, Deputy Chief Financial Officer

Name and Title of Authorized Individual

July 31, 2020

Date

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In Re: OneWeb Global Limited, et al. (the "Debtors")

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GLOBAL NOTES

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Such information is preliminary and unaudited, and is not prepared in accordance with generally accepted accounting principles ("GAAP") in the United States or International Financial Reporting Standards ("IFRS"). In addition, the financial statements and supplemental information contained herein represent condensed combined information.

The unaudited financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP and IFRS, and upon application of such procedures the financial information could be subject to material change.

The financial information contained herein is presented on a preliminary and unaudited basis and remains subject to future adjustments. The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operation and financial position of the Debtors in the future.

Notes to MOR schedules:

MOR-1 (Statement of Cash Flows)

Note: Debtors with no activity are not listed in this schedule.

- (1) The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.
- (2) Book Cash Flow excludes intercompany transfers.
- (3) Ending Bank Cash reflects cash at each of the Debtors' accounts as reflected on MOR 1a. Differences may appear due to FX rate changes.
- (4) The Quarterly U.S. Trustee fee is calculated based on the total disbursements by Debtor.

MOR-1a (Bank Accounts)

The Debtors prepare bank reconciliations for all open and active bank accounts on a monthly basis. Check registers and/or disbursement journals are maintained for each disbursement account within the Debtors' financial accounting systems. Bank statements for all open and active bank accounts are retained by the Debtors and are available upon request by the United States Trustee's office.

MOR-2 (Statement of Operations)

Note: Debtors with no activity are listed on the schedule with values reflected as zero for each line. The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is received or paid.

- (1) The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.

MOR-3 (Balance Sheet)

Note: Debtors with no activity are listed on the schedule with values reflected as zero for each line. The balance sheet is presented without intercompany eliminations.

- (1) The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee. All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.
- (2) There may be other pre-petition obligations that were either granted to pay via First Day Motions or other senior debts such as capital leases that will be paid in the normal course which will decrease the pre-petition liabilities reflected on the Balance Sheet.

MOR-4

As of the period-end reported, the Debtors were current on all undisputed post-petition taxes.

See schedule for notes

MOR-5

The Debtors do not generate revenue, therefore no accounts receivable balances are outstanding or reflected in this schedule.

The undersigned, having reviewed the attached report and being familiar with the Debtors financial affairs, verifies, under penalty of perjury, that the information contained herein is complete, accurate and truthful to the best of my knowledge, information and belief.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

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GENERAL

This MOR includes activity from the following Debtors and related case numbers:

Entity Name	Case Number
OneWeb Global Limited	20-22437
OneWeb Communications Limited	20-22438
WorldVu Satellites Limited	20-22439
OneWeb Holdings LLC	20-22434
WorldVu Development LLC	20-22436
1021823 BC Ltd.	20-22441
OneWeb Ltd	20-22450
Network Access Associates Limited	20-22442
OneWeb Norway AS	20-22446
OneWeb ApS	20-22447
WorldVu Australia Pty Ltd	20-22444
OneWeb Network Access Holdings Limited	20-22448
OneWeb Limited	20-22440
WorldVu Unipessoal Lda	20-22445
OneWeb GK	20-22449
WorldVu South Africa (Pty) Ltd	20-22452
WorldVu Mexico S. De R.L. de CV	20-22451
OneWeb Chile SpA	20-22443
WorldVu JV Holdings LLC	20-22435

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

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MOR 1A: SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	20-22437 OneWeb Global Limited	20-22438 OneWeb Communication s Limited	20-22439 WorldVu Satellites Limited	20-22434 OneWeb Holdings LLC	20-22436 WorldVu Development LLC	20-22441 1021823 BC Ltd.	20-22450 OneWeb Ltd	20-22442 Network Access Associates Limited	20-22446 OneWeb Norway AS	20-22447 OneWeb ApS
\$ USD										
Beginning Cash Balance	\$ 3,318	\$ 22,319,596	\$ 690,347	\$ 683	\$ 782,131	\$ 30,141	\$ -	\$ 1,679,978	\$ 3,363	\$ 17,970
Receipts:										
Other Inflows	\$ 0	\$ 1,145	\$ -	\$ -	\$ 330,636	\$ 11,392	\$ -	\$ 4,290	\$ -	\$ 0
Total Receipts	\$ 0	\$ 1,145	\$ -	\$ -	\$ 330,636	\$ 11,392	\$ -	\$ 4,290	\$ -	\$ 0
Operating Disbursements:										
Payroll / Benefits	\$ -	\$ -	\$ -	\$ -	\$ (1,321,677)	\$ (406)	\$ -	\$ (500,201)	\$ -	\$ -
Spectrum Related	-	-	-	-	(697,133)	-	-	-	-	-
Other Opex	(177,915)	(248,080)	(184,309)	-	(3,637,428)	(5,317)	-	(952,499)	-	(2,323)
Airbus OneWeb Satellites	-	-	-	-	-	-	-	(32,200,000)	-	-
Total Operating Disb.	\$ (177,915)	\$ (248,080)	\$ (184,309)	\$ -	\$ (5,656,237)	\$ (5,723)	\$ -	\$ (33,652,700)	\$ -	\$ (2,323)
Operating Cash Flow	\$ (177,915)	\$ (246,935)	\$ (184,309)	\$ -	\$ (5,325,602)	\$ 5,669	\$ -	\$ (33,648,410)	\$ -	\$ (2,323)
Restructuring Related:										
Critical Vendor	\$ -	\$ -	\$ -	\$ -	\$ (360,000)	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Fees	-	(6,942,991)	-	-	-	-	-	-	-	-
Trustee Fees	-	-	-	-	(311,892)	-	-	-	-	-
Other Restructuring	-	(1,600,000)	-	-	-	-	-	-	-	-
Total Restructuring Related	\$ -	\$ (8,542,991)	\$ -	\$ -	\$ (671,892)	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Funding (gross of OID)	\$ -	\$ 80,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash Flow	\$ (177,915)	\$ 71,210,074	\$ (184,309)	\$ -	\$ (5,997,494)	\$ 5,669	\$ -	\$ (33,648,410)	\$ -	\$ (2,323)
Ending Cash Balance	\$ (174,597)	\$ 93,529,670	\$ 506,038	\$ 683	\$ (5,215,363)	\$ 35,810	\$ -	\$ (31,968,431)	\$ 3,363	\$ 15,647
Total Disbursements - July	\$ (177,915)	\$ (8,791,071)	\$ (184,309)	\$ -	\$ (6,328,130)	\$ (5,723)	\$ -	\$ (33,652,700)	\$ -	\$ (2,323)
Total Disbursements - August										
Total Disbursements - September										
Quarter to Date Disbursements	\$ (177,915)	\$ (8,791,071)	\$ (184,309)	\$ -	\$ (6,328,130)	\$ (5,723)	\$ -	\$ (33,652,700)	\$ -	\$ (2,323)
Quarterly U.S. Trustee Fee (in \$ USD)	\$ (1,625)	\$ (87,911)	\$ (1,625)	\$ (325)	\$ (63,281)	\$ (325)	\$ (325)	\$ (250,000)	\$ (325)	\$ (325)

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MOR 1A: SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	20-22444 WorldVu Australia Pty Ltd	20-22448 OneWeb Network Access Holdings Limited	20-22440 OneWeb Limited	20-22445 WorldVu Unipessoal Lda	20-22449 OneWeb GK	20-22452 WorldVu South Africa (Pty) Ltd	20-22451 WorldVu Mexico S. De R.L. de CV	20-22443 OneWeb Chile SpA	20-22435 WorldVu JV Holdings LLC	Total
\$ USD										
Beginning Cash Balance	\$ 128,994	\$ 2,292	\$ -	\$ 5,355	\$ 688,026	\$ 269,520	\$ 1,588	\$ 10,413	\$ -	\$ 26,633,714
Receipts:										
Other Inflows	\$ 297,375	\$ 0	\$ -	\$ -	\$ 75,757	\$ 325	\$ -	\$ -	\$ -	\$ 720,919
Total Receipts	\$ 297,375	\$ 0	\$ -	\$ -	\$ 75,757	\$ 325	\$ -	\$ -	\$ -	\$ 720,919
Operating Disbursements:										
Payroll / Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,822,283)
Spectrum Related	-	-	-	-	-	-	-	-	-	(697,133)
Other Opex	(112,492)	(842)	-	-	(56,377)	(601)	(697)	(102,695)	-	(5,481,575)
Airbus OneWeb Satellites	-	-	-	-	-	-	-	-	-	(32,200,000)
Total Operating Disb.	\$ (112,492)	\$ (842)	\$ -	\$ -	\$ (56,377)	\$ (601)	\$ (697)	\$ (102,695)	\$ -	\$ (40,200,992)
Operating Cash Flow	\$ 184,883	\$ (842)	\$ -	\$ -	\$ 19,379	\$ (276)	\$ (697)	\$ (102,695)	\$ -	\$ (39,480,073)
Restructuring Related:										
Critical Vendor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (360,000)
Professional Fees	-	-	-	-	-	-	-	-	-	(6,942,991)
Trustee Fees	-	-	-	-	-	-	-	-	-	(311,892.45)
Other Restructuring	-	-	-	-	-	-	-	-	-	(1,600,000)
Total Restructuring Related	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (9,214,883)
DIP Funding (gross of OID)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,000,000
Net Cash Flow	\$ 184,883	\$ (842)	\$ -	\$ -	\$ 19,379	\$ (276)	\$ (697)	\$ (102,695)	\$ -	\$ 31,305,044
Ending Cash Balance	\$ 313,877	\$ 1,449	\$ -	\$ 5,355	\$ 707,406	\$ 269,244	\$ 891	\$ (92,282)	\$ -	\$ 57,938,758
Total Disbursements - July	\$ (112,492)	\$ (842)	\$ -	\$ -	\$ (56,377)	\$ (601)	\$ (697)	\$ (102,695)	\$ -	\$ (49,415,875)
Total Disbursements - August										
Total Disbursements - September										
Quarter to Date Disbursements	\$ (112,492)	\$ (842)	\$ -	\$ -	\$ (56,377)	\$ (601)	\$ (697)	\$ (102,695)	\$ -	\$ (49,415,875)
Quarterly U.S. Trustee Fee (in \$ USD)	\$ (975)	\$ (325)	\$ (325)	\$ (325)	\$ (650)	\$ (325)	\$ (325)	\$ (975)	\$ (325)	\$ (410,617)

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MOR 1B: BANK RECONCILIATION

\$ USD

LEGAL ENTITY	CASE #	BANK NAME	ACCOUNT DESCRIPTION	ACCOUNT NO.	ENDING BALANCE ^[1]
OneWeb Communications Limited	20-22438	JP Morgan Chase Bank	Checking	x5716	186
OneWeb Communications Limited	20-22438	JP Morgan Chase Bank	Checking	x5715	52,718,307
OneWeb Communications Limited	20-22438	JP Morgan Chase Bank	Checking	x8910	997,292
OneWeb Communications Limited	20-22438	JP Morgan Chase Bank	Checking	x3807	916
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x2425	158,392
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x2482	135,058
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x2441	-
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x2490	-
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x1137	319,346
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x8985	995
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x7315	276
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x7314	310
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x1136	477,414
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x9260	486
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x0664	802,515
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x3728	37,218
1021823 BC Ltd.	20-22441	JP Morgan Chase Bank	Checking	x2761	7,327
1021823 BC Ltd.	20-22441	JP Morgan Chase Bank	Checking	x2750	69
1021823 BC Ltd.	20-22441	JP Morgan Chase Bank	Checking	x2762	10,794
1021823 BC Ltd.	20-22441	JP Morgan Chase Bank	Checking	x8823	5,703
WorldVu Satellites Limited	20-22439	JP Morgan Chase Bank	Checking	x6329	12,375
WorldVu Satellites Limited	20-22439	JP Morgan Chase Bank	Checking	x1583	203
OneWeb Global Limited	20-22437	JP Morgan Chase Bank	Checking	x0501	9,723
OneWeb Global Limited	20-22437	JP Morgan Chase Bank	Checking	x0500	188
OneWeb Global Limited	20-22437	JP Morgan Chase Bank	Checking	x8803	317
OneWeb Global Limited	20-22437	JP Morgan Chase Bank	Checking	x5396	179
OneWeb Network Access Holdings Limited	20-22448	JP Morgan Chase Bank	Checking	x3047	294
OneWeb Network Access Holdings Limited	20-22448	JP Morgan Chase Bank	Checking	x3046	350
OneWeb Network Access Holdings Limited	20-22448	JP Morgan Chase Bank	Checking	x2234	948
OneWeb GK	20-22449	JP Morgan Chase Bank	Checking	x6096	1,636
OneWeb GK	20-22449	JP Morgan Chase Bank	Checking	x9363	705,770
WorldVu Australia Pty Ltd	20-22444	JP Morgan Chase Bank	Checking	x8731	384,696
WorldVu Australia Pty Ltd	20-22444	JP Morgan Chase Bank	Checking	x8766	6,469
WorldVu South Africa (Pty) Ltd	20-22452	JP Morgan Chase Bank	Checking	x0178	1,757
WorldVu South Africa (Pty) Ltd	20-22452	JP Morgan Chase Bank	Checking	x0179	267,489

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MOR 1B: BANK RECONCILIATION

\$ USD

LEGAL ENTITY	CASE #	BANK NAME	ACCOUNT DESCRIPTION	ACCOUNT NO.	ENDING BALANCE ^[1]
OneWeb Holdings LLC	20-22434	JP Morgan Chase Bank	Checking	x0676	683
OneWeb ApS	20-22447	JP Morgan Chase Bank	Checking	x6018	14,838
OneWeb ApS	20-22447	JP Morgan Chase Bank	Checking	x6019	893
WorldVu Mexico S. De R.L. de CV	20-22451	JP Morgan Chase Bank	Checking	x5738	723
WorldVu Mexico S. De R.L. de CV	20-22451	JP Morgan Chase Bank	Checking	x5739	5,172
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x1057	979
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x3401	15,247
Network Access Associates Limited	20-22442	HSBC	Checking	x6655	656
OneWeb Chile SpA	20-22443	HSBC	Checking	x1001	7,323
OneWeb Chile SpA	20-22443	HSBC	Checking	x1060	20,538
OneWeb Norway AS	20-22446	DNB	Checking	x4542	3,359
WorldVu Development LLC	20-22436	HSBC	Checking	x6680	885
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x1388	676,335
WorldVu Satellites Limited	20-22439	Lloyds TSB Offshore	Checking	x6402	6
WorldVu Unipessoal Lda	20-22445	Banco Santander Totta	Checking	x8492	5,355
1021823 BC Ltd.	20-22441	Bank of Montreal	Payroll-controlled by third party ^[2]	x6841	-
Network Access Associates Limited	20-22442	Barclays Bank PLC	Payroll-controlled by third party ^[2]	x9692	174,588
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x0677	-
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x1059	100
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x1400	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x1744	-
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x2180	101
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x3199	-
WorldVu Satellites Limited	20-22439	BNP Paribas	Checking	x3326	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x4277	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x4655	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x5900	7,120
WorldVu Satellites Limited	20-22439	Lloyds TSB Offshore	Checking	x6401	-
WorldVu Satellites Limited	20-22439	Lloyds TSB Offshore	Checking	x6403	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x7224	-
WorldVu Satellites Limited	20-22439	Santander UK PLC	Checking	x7413	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x7727	-
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x8699	-
Network Access Associates Limited	20-22442	JP Morgan Chase Bank	Checking	x9160	320
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x9566	-
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Checking	x9632	101
WorldVu Satellites Limited	20-22439	Barclays Bank PLC	Checking	x9744	-
				AVAILABLE CASH	58,000,315
RESTRICTED CASH AND DEPOSITS ^[1]					
WorldVu Development LLC	20-22436	JP Morgan Chase Bank	Utility Deposit	x2433	226,024
				RESTRICTED CASH	226,024
				TOTAL CASH	58,226,339

[1] Balance may not tie to Schedule of Cash Receipts due to changes in FX and inclusion of clearing accounts.

[2] The Debtors' payroll accounts are not controlled by the Debtors and are with third parties. The payroll accounts have been included for disclosure purposes only.

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\$ USD

MOR 2: INCOME STATEMENT

	20-22437	20-22438	20-22439	20-22434	20-22436	20-22441	20-22450	20-22442	20-22446	20-22447	20-22444
Statement of Financial Position	OneWeb Global Limited	OneWeb Communications Limited	WorldVu Satellites Limited	OneWeb Holdings LLC	WorldVu Development LLC	1021823 BC Ltd.	OneWeb Ltd	Network Access Associates Limited	OneWeb Norway AS	OneWeb ApS	WorldVu Australia Pty Ltd
Intercompany revenue	-	-	-	-	-	876	-	-	64,581	11,015	99,363
Cost of services sold	-	-	-	-	-	-	-	-	-	-	-
Gross profit	-	-	-	-	-	876	-	-	64,581	11,015	99,363
Salaries and benefits	-	-	-	-	1,084,926	-	-	492,725	-	-	-
Stock-based compensation	-	-	-	-	-	-	-	-	-	-	-
Travel & entertainment	-	52,795	25,000	-	643	-	-	207	-	-	-
Professional services [1]	37,202	(1,970,503)	(115,471)	-	298,437	391	-	103,165	-	-	600
Outside services	-	-	-	-	20,117	-	-	-	-	-	-
Occupancy	-	-	-	-	(10,850)	69	-	6,830	-	-	332
Office expenses	8,599	1,998	40,961	-	435,278	1,516	-	287,483	4	243	220
Marketing expense	-	-	-	-	-	-	-	(37,800)	-	-	-
R & D expenses	-	-	-	-	1,286,948	-	-	3,225	-	-	-
Intercompany expense	-	-	(1,935)	-	647	-	-	506,489	-	-	-
Internal capitalized costs - SBC	-	-	-	-	-	-	-	-	-	-	-
Taxes other than income taxes	-	-	-	-	-	-	-	15,735	-	-	-
Financing fees write-off	-	-	-	-	-	-	-	-	-	-	-
Termination and disposal loss	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	2,493	-	636,463	-	-	118,966	60,921	10,149	92,586
Other income	-	-	-	-	-	-	-	-	-	-	-
Foreign exchange gain (loss)	132	-	771	-	-	3	-	1,593,792	-	(62)	12,428
Total operating expenses	45,934	(1,915,711)	(48,181)	-	3,752,607	1,980	-	3,090,818	60,925	10,330	106,166
Income (Loss) before other income (expenses)	(45,934)	1,915,711	48,181	-	(3,752,607)	(1,104)	-	(3,090,818)	3,656	685	(6,804)
Financing income	(0)	(177,347)	(21,183)	-	-	-	-	(7)	-	(0)	-
Financing cost and other	-	21,862,250	-	-	325,519	-	-	64,313	73,885	10,125	97,637
Debt settlement loss	-	-	-	-	-	-	-	-	-	-	-
Equity in earnings loss	-	-	-	-	-	-	-	-	-	-	-
Total other (income) loss	(0)	21,684,903	(21,183)	-	325,519	-	-	64,306	73,885	10,125	97,637
Income (Loss) before reorg. items and income tax	(45,933)	(19,769,192)	69,364	-	(4,078,127)	(1,104)	-	(3,155,124)	(70,230)	(9,440)	(104,441)
Professional fees - reorg	-	739,954	-	-	-	-	-	-	-	-	-
Total reorganization costs	-	739,954	-	-	-	-	-	-	-	-	-
Income (Loss) before income tax	(45,933)	(20,509,147)	69,364	-	(4,078,127)	(1,104)	-	(3,155,124)	(70,230)	(9,440)	(104,441)
Income tax expense (benefit)	-	-	-	-	(262,294)	-	-	-	-	-	-
Net income (Loss)	(45,933)	(20,509,147)	69,364	-	(3,815,833)	(1,104)	-	(3,155,124)	(70,230)	(9,440)	(104,441)
Attributed to Non-controlling interest (Loss)	-	-	-	-	-	-	-	-	-	-	-
Attributed to Controlling interest (Loss)	(45,933)	(20,509,147)	69,364	-	(3,815,833)	(1,104)	-	(3,155,124)	(70,230)	(9,440)	(104,441)

[1] Contra expense due to June professional fee originally booked under Professional Services and reallocated in July.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

\$ USD

MOR 2: INCOME STATEMENT

	20-22448	20-22440	20-22445	20-22449	20-22452	20-22451	20-22443	20-22435
Statement of Financial Position	OneWeb Network Access Holdings Limited	OneWeb Limited	WorldVu Unipessoal Lda	OneWeb GK	WorldVu South Africa (Pty) Ltd	WorldVu Mexico S. De R.L. de CV	OneWeb Chile SpA	WorldVu JV Holdings LLC
Intercompany revenue	-	11	74,023	53,249	30,932	667	49,555	-
Cost of services sold	-	-	-	-	-	-	-	-
Gross profit	-	11	74,023	53,249	30,932	667	49,555	-
Salaries and benefits	-	-	-	-	-	-	-	-
Stock-based compensation	-	-	-	-	-	-	-	-
Travel & entertainment	-	-	-	-	-	-	-	-
Professional services [1]	-	10	1,191	-	-	399	3,595	-
Outside services	-	-	-	-	-	-	-	-
Occupancy	-	-	29,697	963	19,977	-	-	-
Office expenses	817	-	-	757	259	230	197	-
Marketing expense	-	-	-	-	-	-	-	-
R & D expenses	-	-	-	-	-	-	-	-
Intercompany expense	-	-	-	-	-	-	-	-
Internal capitalized costs - SBC	-	-	-	-	-	-	-	-
Taxes other than income taxes	-	-	-	-	-	-	-	-
Financing fees write-off	-	-	-	-	-	-	-	-
Termination and disposal loss	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	38,944	48,515	8,945	-	35,910	-
Other income	-	-	-	-	-	-	-	-
Foreign exchange gain (loss)	12,380	-	2,332	8,617	4	-	(652)	-
Total operating expenses	13,198	10	72,165	58,852	29,184	629	39,049	-
Income (Loss) before other income (expenses)	(13,198)	1	1,858	(5,603)	1,747	38	10,506	-
Financing income	(0)	-	-	-	(317)	-	-	-
Financing cost and other	-	-	62,911	32,121	28,303	-	29,816	-
Debt settlement loss	-	-	-	-	-	-	-	-
Equity in earnings loss	-	-	-	-	-	-	-	-
Total other (income) loss	(0)	-	62,911	32,121	27,987	-	29,816	-
Income (Loss) before reorg. items and income tax	(13,198)	1	(61,053)	(37,724)	(26,239)	38	(19,311)	-
Professional fees - reorg	-	-	-	-	-	-	-	-
Total reorganization costs	-	-	-	-	-	-	-	-
Income (Loss) before income tax	(13,198)	1	(61,053)	(37,724)	(26,239)	38	(19,311)	-
Income tax expense (benefit)	-	-	-	-	-	-	12,258	-
Net income (Loss)	(13,198)	1	(61,053)	(37,724)	(26,239)	38	(31,569)	-
Attributed to Non-controlling interest (Loss)	-	-	-	-	-	-	-	-
Attributed to Controlling interest (Loss)	(13,198)	1	(61,053)	(37,724)	(26,239)	38	(31,569)	-

[1] Contra expense due to June professional fee originally booked under Professional Services and reallocated in July.

In Re: OneWeb Global Limited, et al. (the "Debtors")
Case No.: 20-22437
Reporting Period: July 1, 2020 – July 31, 2020
\$ USD
MOR 3: BALANCE SHEET
As at July 31 2020

Statement of Financial Position	20-22437	20-22438	20-22439	20-22434	20-22436	20-22441	20-22450	20-22442	20-22446	20-22447	20-22444	20-22448	20-22440
	OneWeb Global Limited	OneWeb Communications Limited	WorldVu Satellites Limited	OneWeb Holdings LLC	WorldVu Development LLC	1021823 BC Ltd.	OneWeb Ltd	Network Access Associates Limited	OneWeb Norway AS	OneWeb ApS	WorldVu Australia Pty Ltd	OneWeb Network Access Holdings Limited	OneWeb Limited
Cash and cash equivalents [1]	10,407	53,716,701	696,038	683	626,001	23,892	-	1,830,350	3,359	15,730	391,164	1,592	-
Intercompany receivables	4,760	1,264,824,397	128,687,983	-	(141,515,693)	(200,861)	-	33,612,208	1,491,020	119,998	611,792	20,328	147,524
Receivables from related parties	-	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid expenses	29,392	65,000	65,734	-	2,344,108	70	-	979,080	-	-	-	-	-
Other receivables and current assets	46,911	142,196	2,867	-	1,011,232	10,959	-	2,267,448	11,418	-	(9,366)	5,993	7,124
Income tax receivable	-	-	-	-	1,039,707	126	-	4,095,536	-	-	-	-	-
Total Current Assets	91,469	1,318,748,294	129,452,623	683	(136,494,645)	(165,814)	-	42,784,621	1,505,797	135,729	993,591	27,913	154,648
Property and equipment, net:													
Satellite, ground and launch - construction in progress	-	-	1,075,581,199	-	238,840,658	7,356,195	-	1,871,505,803	6,629,017	5,210,238	17,576,601	436,815	-
Other property, plant and equipment	-	-	-	-	5,714,452	-	-	6,951,516	-	-	-	-	-
Less: accumulated depreciation	-	-	-	-	(3,740,671)	-	-	(1,885,642)	-	-	-	-	-
Right-of-use assets	-	-	-	-	59,686,952	-	-	9,544,491	6,698,979	1,369,418	11,405,446	-	-
Less: Right-of-use depreciation	-	-	-	-	(7,317,242)	-	-	(1,907,046)	(1,025,079)	(141,407)	(802,125)	-	-
Intangible assets	-	-	3,052,021	-	774,485	24,006	-	2,130,197	-	-	-	-	52,208
Less: accumulated amortization	-	-	(64,421)	-	(101,096)	-	-	-	-	-	-	-	-
Other non-current assets	-	909,116	-	-	9,380,398	-	-	5,402,435	-	-	-	-	-
Intercompany loans receivable and advances	-	16,334,155	10,299,855	-	-	-	-	2,266,287	-	-	-	121,205	-
Investment in affiliates	1,580,473,541	1,855,308,653	789,334,455	-	2,884,079	-	-	213,368	-	-	-	71,983	-
Deferred tax assets, net	-	-	-	-	212,901	-	-	5,858,689	-	-	-	-	-
Total Non-current Assets	1,580,473,541	1,872,551,924	1,878,203,109	-	306,334,915	7,380,201	-	1,900,080,099	12,302,917	6,438,248	28,179,922	630,003	52,208
TOTAL ASSETS	1,580,565,010	3,191,300,218	2,007,655,732	683	169,840,270	7,214,387	-	1,942,864,721	13,808,714	6,573,977	29,173,513	657,917	206,857
Liabilities Not Subject to Compromise													
Accounts payable - NotComp	4,572	1,169,145	200,421	-	33,356,052	4	-	54,970,636	55,621	-	3,132,738	-	12
Accrued expenses - NotComp	-	11,094,660	-	-	5,255	-	-	-	-	-	-	-	-
Short-term borrowings DIP	-	107,763,651	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables - NotComp	301,145	311,892	(143,307)	-	20,712,931	14,910	-	44,073,225	335,084	-	418,000	2,624	102
Accrued employee compensation	-	-	(43,124)	-	615,120	-	-	18,471	-	-	-	-	-
Income tax payable	-	-	-	-	-	-	-	-	125,667	36,646	57,131	-	-
Total Liabilities Not Subject to Compromise	305,718	120,339,347	13,990	-	54,689,358	14,914	-	99,062,332	516,372	36,646	3,607,869	2,624	114
Liabilities Subject to Compromise													
Accounts payable	99,650	458,463	(6,360,698)	-	33,408,684	1,047,883	-	462,953,607	1,489,085	(134)	2,602,668	131	9,079
Accrued expenses	-	-	-	-	(33,879)	-	-	0	(0)	(2,999)	-	-	-
Intercompany payables	13,327,627	2,593,520	293,108,255	1,200	110,415,225	6,194,895	45,558	757,697,393	1,246,346	5,010,638	8,845,249	484,859	131,018
Provisions current	-	-	-	-	-	-	-	21,818,773	-	-	-	-	-
Interest-bearing loans and borrowings - C	-	-	-	-	5,590,260	-	-	2,048,638	809,575	93,795	1,196,658	-	-
Contract liabilities	-	-	-	-	-	-	-	2,040,422	-	-	-	-	-
Total Liabilities Subject to Compromise - Current	13,427,277	3,051,983	286,747,557	1,200	149,380,290	7,242,778	45,558	1,246,558,833	3,545,007	5,101,299	12,644,575	484,990	140,097
Interest-bearing loans and borrowings - NC	-	1,853,838,298	-	-	50,172,421	-	-	8,864,000	5,947,579	1,391,109	10,716,806	-	-
Provisions - NC	-	-	-	-	-	-	-	446,715	-	-	-	-	-
Intercompany loans payable and advances	52,020	(1,211,458)	(20,504)	-	8,593,187	-	-	4,327,271	134,457	-	3,034,416	375,729	114,058
Deferred tax liabilities, net	-	-	-	-	212,901	-	-	5,858,689	-	-	-	-	-
Total Liabilities Subject to Compromise - Long Term	52,020	1,852,626,840	(20,504)	-	58,978,509	-	-	15,169,404	10,274,850	1,525,565	13,751,221	375,729	114,058
Total Liabilities	13,785,014	1,976,018,170	286,741,044	1,200	263,048,157	7,257,692	45,558	1,360,790,570	14,336,229	6,663,511	30,003,666	863,342	254,269
Share capital	-	-	-	-	-	-	-	-	-	-	-	-	-
Preferred shares	200,000,130	-	-	-	-	-	-	-	-	-	-	-	-
Other capital reserve	1,377,596,998	1,587,760,874	2,019,215,062	-	-	-	1,136,862	777,734,817	4,167	19,189	-	123	1,710
Less: equity financing costs	(14,321,793)	(14,321,793)	(14,320,552)	-	-	-	-	-	-	-	-	-	-
Share-based compensation reserves	17,208,205	-	10,202,466	-	13,168,906	43,788	-	2,226,647	-	-	-	-	-
Other comprehensive income	-	-	-	-	(82,360)	(2,783)	-	-	-	-	-	-	2,507
Accumulated (deficit) retained earnings	(10,488,815)	(178,037,061)	(291,566,342)	-	(58,621,168)	(45,336)	(1,177,400)	(163,460,040)	(165,018)	(49,965)	(250,561)	(179,583)	(52,222)
Current year loss	(3,214,729)	(180,119,972)	(2,615,946)	(518)	(47,673,264)	(38,974)	(5,020)	(34,427,275)	(366,664)	(58,758)	(579,592)	(25,966)	592
Equity attributed to controlling interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Equity attributed to non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Equity	1,566,779,996	1,215,282,048	1,720,914,688	(518)	(93,207,887)	(43,305)	(45,558)	582,074,150	(527,515)	(89,534)	(830,153)	(205,425)	(47,412)
TOTAL LIABILITIES & EQUITY	1,580,565,010	3,191,300,218	2,007,655,732	683	169,840,270	7,214,387	0	1,942,864,719	13,808,714	6,573,977	29,173,513	657,917	206,857

[1] Balance may not tie to Schedule of Cash Receipts due to changes in FX and inclusion of clearing accounts.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

\$ USD

MOR 3: BALANCE SHEET

As at July 31 2020

Statement of Financial Position	20-22445 WorldVu Unipessoal Lda	20-22449 OneWeb GK	20-22452 WorldVu South Africa (Pty) Ltd	20-22451 WorldVu Mexico S. De R.L. de CV	20-22443 OneWeb Chile SpA	20-22435 WorldVu JV Holdings LLC
Cash and cash equivalents [1]	5,355	707,406	269,246	5,895	27,861	-
Intercompany receivables	730,066	926,145	224,044	57,038	426,960	-
Receivables from related parties	-	-	-	-	-	-
Prepaid expenses	-	-	-	-	-	-
Other receivables and current assets	113,766	(87,826)	100,287	1,006	87,916	-
Income tax receivable	-	-	-	-	-	-
Total Current Assets	849,187	1,545,724	593,577	63,939	542,737	-
Property and equipment, net:						
Satellite, ground and launch - construction in progress	5,781,455	5,306,253	4,371,045	12,000	6,240,638	-
Other property, plant and equipment	-	-	-	-	-	-
Less: accumulated depreciation	-	-	-	-	-	-
Right-of-use assets	5,111,907	5,384,514	1,166,710	-	4,633,526	-
Less: Right-of-use depreciation	(689,867)	(497,788)	(120,159)	-	(360,292)	-
Intangible assets	-	-	-	97,333	-	-
Less: accumulated amortization	-	-	-	-	-	-
Other non-current assets	-	-	-	-	-	-
Intercompany loans receivable and advances	-	-	-	-	-	-
Investment in affiliates	-	-	-	-	-	-
Deferred tax assets, net	-	-	-	-	-	-
Total Non-current Assets	10,203,495	10,192,979	5,417,595	109,333	10,513,871	-
TOTAL ASSETS	11,052,681	11,738,703	6,011,172	173,272	11,056,608	-
Liabilities Not Subject to Compromise						
Accounts payable - NotComp	75,656	63,783	1,624	-	14,769	-
Accrued expenses - NotComp	-	-	-	-	-	-
Short-term borrowings DIP	-	-	-	-	-	-
Intercompany payables - NotComp	89,761	23,106	403,593	5,000	158,175	-
Accrued employee compensation	-	-	-	-	-	-
Income tax payable	138,739	175,554	30,890	-	-	-
Total Liabilities Not Subject to Compromise	304,157	262,443	436,107	5,000	172,944	-
Liabilities Subject to Compromise						
Accounts payable	634,360	3,344,547	206,620	22,131	18,967	-
Accrued expenses	-	-	-	-	-	-
Intercompany payables	2,213,209	1,165,422	2,232,575	143,598	6,004,865	-
Provisions current	-	-	-	-	-	-
Interest-bearing loans and borrowings - C	533,222	769,368	98,868	-	398,914	-
Contract liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise - Current	3,380,791	5,279,338	2,538,063	165,729	6,422,746	-
Interest-bearing loans and borrowings - NC	4,841,352	4,774,722	1,161,905	-	4,512,165	-
Provisions - NC	-	-	-	-	-	-
Intercompany loans payable and advances	3,156,130	1,753,734	2,095,892	-	113,635	-
Deferred tax liabilities, net	-	-	-	-	-	-
Total Liabilities Subject to Compromise - Long Term	7,997,482	6,528,456	3,257,797	-	4,625,800	-
Total Liabilities	11,682,429	12,070,237	6,231,966	170,729	11,221,491	-
Share capital	-	-	-	-	-	-
Preferred shares	-	-	-	-	-	-
Other capital reserve	116	947	-	161	11,435	-
Less: equity financing costs	-	-	-	-	-	-
Share-based compensation reserves	-	-	-	-	-	-
Other comprehensive income	-	-	-	-	-	-
Accumulated (deficit) retained earnings	(228,230)	(214,827)	(44,594)	775	(84,684)	-
Current year loss	(401,633)	(117,654)	(176,200)	1,607	(91,634)	-
Equity attributed to controlling interest	-	-	-	-	-	-
Equity attributed to non-controlling interest	-	-	-	-	-	-
Total Equity	(629,747)	(331,534)	(220,794)	2,543	(164,883)	-
TOTAL LIABILITIES & EQUITY	11,052,681	11,738,703	6,011,172	173,272	11,056,608	-

[1] Balance may not tie to Schedule of Cash Receipts due to changes in FX and inclusion of clearing accounts.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

\$ USD

MOR 4: CONSOLIDATING STATUS OF POST-PETITION TAXES

		Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal	Withholding	\$ -	\$ -	\$ 284,046	Various	Various	\$ -
	FICA-Employee	-	-	40,900	Various	Various	-
	FICA-Employer	-	-	74,766	Various	Various	-
	Unemployment	-	-	-	N/A	Various	-
	Income	-	-	-	N/A	Various	-
	Medicare-Employee	-	-	17,922	Various	Various	-
	Medicare-Employer	-	-	13,862	Various	Various	-
	Other: Apprenticeship Levy	-	-	462	7/31/2020	Various	-
	Other: Student Loans	-	-	740	7/31/2020	Various	-
	Other	-	-	1,035.57	7/31/2020	Various	-
Total Federal Taxes		-	-	\$ 433,734	N/A	N/A	-
State and Local	Withholding	\$ -	\$ -	\$ 51,501	Various	Various	\$ -
	Sales	-	-	-	N/A	N/A	-
	Excise	-	-	-	N/A	N/A	-
	Unemployment	-	-	-	N/A	N/A	-
	Real Property	-	-	-	N/A	N/A	-
	Personal Property	-	-	-	N/A	N/A	-
	Other:SUTA-Employee	-	-	49.81	Various	Various	-
	Total State and Local	-	-	\$ 51,550	N/A	N/A	-
Total Taxes		\$ -	\$ -	\$ 485,285	N/A	N/A	\$ -

MOR 4: CONSOLIDATING SUMMARY OF POST-PETITION ACCOUNTS PAYABLE[1]

\$ USD

Accounts Payable Aging	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
Accounts Payable[2]	2,037,066	13,917,127	35,220,727	11,563,143	28,673,971	91,412,034
Wages Payable [3]	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent	-	-	-	-	-	-
Professional Fees	680,782	712,367	268,708	(103,538)	74,679	1,632,998
Total Post-Petition Debts	\$ 2,717,849	\$ 14,629,494	\$ 35,489,434	\$ 11,459,605	\$ 28,748,651	\$ 93,045,032

[1] Excludes intercompany payables.

[2] Past due AP includes approx. \$85 million in invoices submitted by vendors for amounts that are or will be due in future periods as a result of contract negotiations.

[3] Wages payable excludes amount reflected in Accrued Employee Expense.

Explain how and when the Debtor intends to pay any past due post-petition debts.

Post-petition invoices are being processed and paid in normal course to the best of the Debtors' abilities. Processing may be delayed for certain invoices due to the significant reduction in employee workforce, both in the Finance and Accounting team and in the field where invoices would have normally been sent for approval.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

MOR 5: CONSOLIDATING SUMMARY OF ACCOUNTS RECEIVABLE

\$ USD

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	N/A
Plus: Amounts billed during the period	N/A
Less: Amounts collected during the period	N/A
Total Accounts Receivable at the end of the reporting period	N/A

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0-30 Days					
31-60 Days					
61-90 Days					
91+ Days					
Total Accounts Receivable	\$ -	\$ -	\$ -	\$ -	\$ -
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable	\$ -	\$ -	\$ -	\$ -	\$ -

Note: Excludes intercompany.

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

\$ USD

MOR 6 - SUMMARY OF OFFICER & INSIDER COMPENSATION, INSURANCE AND PROFESSIONAL FEES

INSIDER COMPENSATION

TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Payroll and Benefits	\$ 379,228	\$ 1,312,908
Board Fees	-	25,000
Expense Reimbursements	3,709	26,877
Bonuses	-	-
Total Payments to Insiders	\$ 382,937	\$ 1,364,785

[1] Persons included as "insiders" have been included for informational purposes only. The Debtors do not concede or take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgement or concession that such party is an "insider" under applicable bankruptcy law.

PROFESSIONAL FEES

NAME	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE ¹	TOTAL INCURRED & UNPAID ²
<i>Guggenheim Securities, LLC</i>	-	1,852,795	2,252,795	-
<i>FTI Consulting, Inc</i>	-	1,714,985	1,714,985	-
<i>Omni Management Group</i>	-	-	22,389	58,611
<i>Choate</i>	-	46,148	46,148	-
<i>Houlihan Lokey</i>	-	501,292	501,292	125,017
<i>Morrison & Foerster</i>	-	750,638	1,642,831	-
<i>SoftBank</i>	-	276,071	276,071	13,297
<i>Proskauer Rose LLP</i>	-	85,933	334,114	76,393
<i>Arnold & Porter</i>	-	28,191	189,646	-
<i>Province</i>	-	193,029	193,029	76,251
<i>Paul Hastings</i>	-	1,085,137	1,085,137	494,300
<i>Cole Schotz</i>	-	204,921	204,921	26,141
<i>Jefferies</i>	-	250,000	250,000	-
Total Payments to Professionals	\$ -	\$ 6,989,139	\$ 8,713,357	\$ 870,009

¹ Where applicable, as of the date hereof, amounts paid to Professionals are on account of unopposed Monthly Fee Statements (as defined in the Interim Compensation Procedures) filed with the Court.

² Includes all fees incurred and invoiced, both approved and unapproved

In Re: OneWeb Global Limited, et al. (the "Debtors")

Case No.: 20-22437

Reporting Period: July 1, 2020 – July 31, 2020

\$ USD

MOR 6 - SUMMARY OF OFFICER & INSIDER COMPENSATION, INSURANCE AND PROFESSIONAL FEES

CONFIRMATION OF INSURANCE

Agent and/or Carrier	Policy Number	Coverage Type	Expiration Date	Comments
Hartford Insurance		Domestic General Liability	14-Sep-2020	
Hartford Insurance		Auto Liability	14-Sep-2020	
Hartford Insurance		Umbrella	14-Sep-2020	
Hartford Insurance		EPL / Fiduciary	14-Sep-2020	
Lexington Insurance Co.		SNP Property	12-Oct-2020	
Chubb Insurance		Foreign Package	14-Sep-2020	
Chubb Insurance		UK Local EL	14-Sep-2020	
Chubb Insurance		UK Local Package	14-Sep-2020	
Lloyds		Satellite In-Orbit Third-Party Liability	5-Feb-2022	
Lloyds		Marine Cargo / Global Cargo Transit	14-Sep-2020	
Lloyds		Marine Cargo / Pre-Launch	20-Oct-2020	
Lloyds		Launch Vehicle Only Flight	1-Aug-2021	
Lloyds		Primary D&O Program	14-Sep-2020	
XL Catlin		Excess D&O	14-Sep-2020	
Great American Insurance Group		Special Contingency Risks	26-Sep-2022	
Hartford Insurance		Travel Accident	12-Aug-2020	
Hartford Fire and Affiliates		Workers Compensation	7-Sep-2020	

The following lapse in insurance coverage occurred this month:

Policy Type	Date Lapsed	Date Reinstated	Reason for Lapse	Comments
No policies lapsed in the reporting period				

In Re: OneWeb Global Limited, et al. (the "Debtors")
Case No.: 20-22437
Reporting Period: July 1, 2020 – July 31, 2020

MOR 7: DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period?		x
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		x
3. Is the Debtor delinquent in the timely filing of any post-petition tax returns?		x
4. Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		x
5. Is the Debtor delinquent in paying any insurance premium payment?		x
6. Have any payments been made on pre-petition liabilities this reporting period? [1]	x	
7. Are any post petition receivables (accounts, notes or loans) due from related parties?		x
8. Are any post petition payroll taxes past due?		x
9. Are any post petition State or Federal income taxes past due?		x
10. Are any post petition real estate taxes past due?		x
11. Are any other post petition taxes past due?		x
12. Have any pre-petition taxes been paid during this reporting period? [1]	x	
13. Are any amounts owed to post petition creditors delinquent? [2]	x	
14. Are any wage payments past due?		x
15. Have any post petition loans been received by the Debtor from any party?		x
16. Is the Debtor delinquent in paying any U.S. Trustee fees?		x
17. Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		x
18. Have the owners or shareholders received any compensation outside of the normal course of business?		x

[1] Payments for Pre-Petition expenses were released related to approved employee expense reimbursements, Critical Vendor payments, and certain other Pre-Petition payroll tax liabilities. All payments were authorized per court orders.

[2] See MOR-4 footnote regarding past due post-petition payables.